



Estate Planning Council
of Stanislaus County

REGISTER TODAY

Annual Estate Planning Council Fall Symposium
Friday, October 25, 2024

- 8:15 AM** **CORPORATE TRANSPARENCY ACT
COFFEE TALK**
Timothy Boone, Immediate Past Council President
- 9:15 AM** **BUSINESS VALUATION FUNDAMENTALS**
John Stevenson, CFP, CTFA;
Valuation Director, Mariner Wealth
- 10:30 AM** **INTERSECTION OF CRIMINAL LAW
AND ESTATE PLANNING**
Paul Greenwood, Attorney
- 1:15 PM** **SAFEGUARDING YOU AND YOUR
ESTATE PLANS FROM LITIGATION**
Scott E. Rahn, Founding Partner, RMO LLP
- 2:30 PM** **BURNOUT IN LEGAL AND FINANCIAL
FIELDS (MCLE WELLNESS CREDIT)**
Britain Shaw, M.A., LPC